

# Cross-Platform Multi-Instance Unix Software Packaging package once |

The best way to **predict** the **future** is to **invent** it.

— *Alan Kay* 

Only those who attempt the **absurd** can achieve the **impossible**.

— Unknown

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2.5 2006-03-19



#### Part I: Name Of The Game

What is the Problem? Why Packaging at all? Why Cross-Platform?

There are two types of **people** in this world, **good** and **bad**. The good **sleep better**, but the bad seem to **enjoy** the **waking hours** much more.

— Woody Allen

### What is the Problem? (1)



- Cross-Platform:
  How to manage different Unix platforms without having to deal with different vendor facilities?
- Trust: How to trust any vendor unless their whole project workflow and results are public and transparent?
- Organizational Separation: How to achieve a clean responsibility separation on servers between System Administrators and Application Administrators/Developers?

- How to use a software just a few hours after it was released by the vendor?
- Package Variants: How to deploy multiple variants (build-time options) of a software with an arbitrary vendor packaging facility?
- Multiple Instances: How to use staging installations without having to buy additional dedicated servers?

**Understanding** a **problem** is knowing why it is hard to solve it, and why the most straightforward approaches won't work. — *Karl Popper* 

### What is the Problem? (2)



- Sane Build Environment:
  How to build packages in a sane and well-defined environment?
- Unprivileged Packaging: How to build binary packages without write access to the target filesystem area?
- Unprivileged Deployment: How to use a software packaging facility in a fully unprivileged deployment environment?

- Building from Source: How to reproduce a software installation from pristine vendor sources directly on the end-user target machine?
- Conciseness/Cleanness: How to trust the resulting binary packages if the packaging itself is not already known to be maximum concise, clean and reviewable?
- Safe Environment:
  How to make sure that own solutions are future safe by not being too tied to a particular underlying operating system?

### Why Packaging at all? (1)



- Reproducibility:

   Packaging allows to really reproduce the resulting software installation.
- Filesystem Intrusion: Packaging allows to exactly know what files form a piece of software. Later removal is possible without any residual files.
- Scalability: Packaging allows software deployment to be independent on the required number of deployments.

#### Unification:

Packaging unifies individual approaches across application vendors to simplify administration.

- Problem Focusing:
  Packaging allows to focus on the problem (deployment and configuration) instead of having to fight (again and again) against the porting and building of vendor software.
  - Cost Reduction:
    Packaging reduces costs by no longer requiring experts for boring deployment tasks.
    Instead their expertise can be used for service improvements.

<sup>&</sup>quot;Reuse an expert's code" is the right advice for most people. But it's useless advice for the experts writing the code in the first place. — Dan J. Bernstein

### Why Packaging at all? (2)



- Packaging combines vendor applications with preconfiguration and packager knowledge to create optimum total result.
- Knowledge Consolidation: Packaging allows central consolidation of knowledge.
- Patch Maintenance:
  Packaging allows you to keep pristine vendor sources and patches separate without loosing seamless integration.

- Annotations: Packaging annotates vendor applications with useful meta information for administration.
- Querying Information: Packaging allows to reasonably query information about the application installation.
- Safe Upgrade Path:
  Packaging allows a guaranteed upgrade path for software during the whole life of a system.
- Integrity Verification: Packages can be signed and their content integrity can be verified.

### Why Cross-Platform? (1) The Mountain Problem



- Different flavors of Unix operating systems have to be used and cannot be avoided.
- Differences in vendor supplied add-on applications:
  - Total number of applications.
  - Third-party application versions.
  - Used filesystem layout.
  - Particular chosen build-time options.
  - Amount of pre-configuration.
- Administrators have to know how to manage n different platforms.

user ??? Add-on Applications base base base kernel kernel kernel Solaris FreeBSD Linux

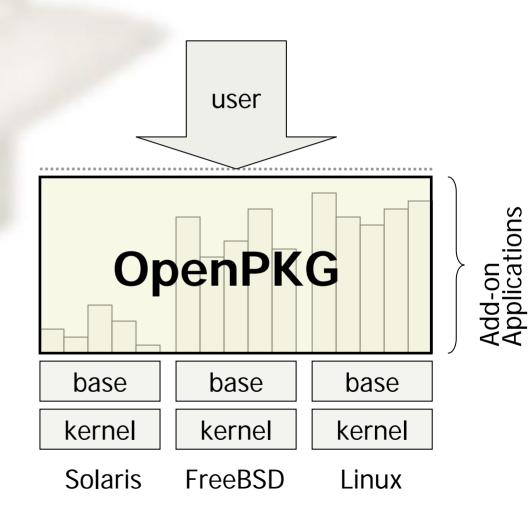
There's a lesson to be **learned** from this but I'll be damned if I know what it is.

— Al Bundy

### Why Cross-Platform? (2) The OpenPKG Solution



- Different flavors of Unix operating systems are still being used because cannot be avoided.
- Vendor supplied add-on applications are deinstalled or at least shadowed by OpenPKG.
- OpenPKG is a maximum independent layer on top of the operating system.
- All add-on applications are provided as cross-platform packages by OpenPKG.
- Administrators now just have to know how to manage 1 unified platform.





#### Part II: The Solution

The Solution: Overview

The Solution: Design Goals

Platform Availability

Platform Classification

Package Classification

Packaging Approaches

The **solution** of this problem is **left** as an exercise **to the reader**.

# The Solution: Marketing Style



- OpenPKG The Cross-Platform Multi-Instance Unix Software Packaging Facility.
- Much valued by IT decision makers and beloved by Unix system administrators, OpenPKG is the world leading instrument for deployment and maintenance of Open Source software when administration crosses Unix platform boundaries.
- The unique OpenPKG architecture leverages proven technologies like Red Hat Package Manager (RPM) and OSSP and GNU components to establish a unified software administration environment, independent of the underlying Unix operating system.



# The Solution: Technology Style

LOAD "OPENPKG",8,1



- a cross-platform packaging facility for Unix software.
- based on a ported, cleaned up and extended version of the popular Red Hat Package Manager (RPM 4.2).
- a fully self-contained packaging facility which is maximum independent of underlying operating system.
- minimum intrusion during linkage into the underlying operating system (just 6 connection points).
- very complete, i.e., it currently provides already over 880 packaged applications.
- a mature technology now in production use since 4 years.

- freely available to anyone as Open Source under a MIT-style distribution license.
- releases are provided three times per year and the last two releases are fully covered with security updates.



### The Solution: Design Goals

- Design Goal 1:
   Packaging at all (keywords: complexity, removability, reproducability, scalability)
- Design Goal 2:
   Cross-Platform
   (keywords: inherent constraints, flexibility, cost reducation)
- Design Goal 3: Multiple Instances (keywords: complexity, flexibility, utilization, evaluation, staging)
- Design Goal 4: Out-of-the-Box Configuration (keywords: minimum default, maximum usability, experience bundling)



- Design Goal 5: Accuracy & Conciseness (keywords: artwork, human friendliness, maintainability)
- Design Goal 6: Covering Essentials Only (keywords: "best of", quality not quantity, major Unix flavors)
- Design Goal 7: Open Source Licensing (keywords: "free as in freedom, not as in free beer")

I'd like to thank all the little people who **helped** make this possible, but I can't, because I did it all **myself**.

— Herman Monster

**Good** design means **less** design.

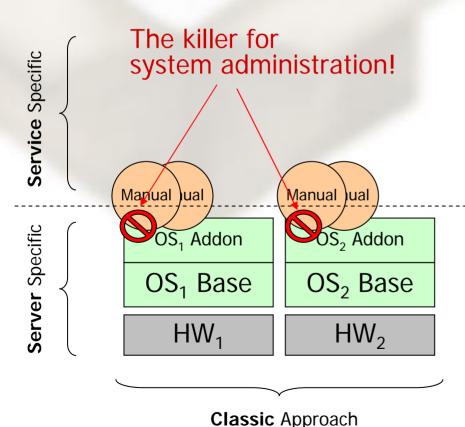
Design must serve users,
not try to fool them.

— Dieter Rams

— Dieter Rams, Chief Designer, BRAUN

# The Solution: "Big Picture"

In the Classic approach, addon OS vendor packages plus manually installed software provide services.

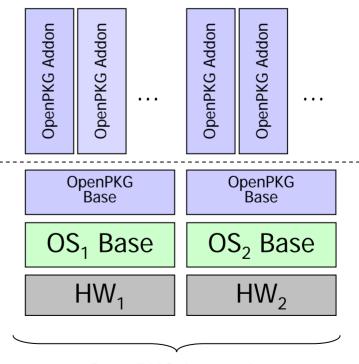


We the **unwilling**, led by the **unknowing**, are doing the **impossible**.

— Larry Wall



In the OpenPKG approach, an OpenPKG Base instance extends the OS Base installation and dedicated OpenPKG instances provide services.



OpenPKG Approach

#### **Platform Availability**



- OpenPKG is officially available for mainly 3 Unix platform technologies:
  - FreeBSD
  - GNU/Linux
  - Sun Solaris
- OpenPKG is officially available for 21 particular platform products (as of OpenPKG 2.3)
- For every release, all packages are built on all platforms.

#### FreeBSD

- FreeBSD 4.11 (iX86)
- FreeBSD 5.3 (iX86)
- FreeBSD 5.3 (SPARC64)
- FreeBSD 5.3 (IA64)
- FreeBSD 6.0 (iX86)

#### GNU/Linux

- Debian GNU/Linux 3.0 (iX86)
- Debian GNU/Linux 3.1-PRE (iX86)
- RedHat Enterprise Linux 3 (iX86)
- Fedora Core 3 (iX86)
- SuSE Enterprise Linux 9 (iX86)
- SuSE Linux 9.2 (iX86)
- Gentoo Linux 1.6.9 (iX86)
- Mandrake Linux 10.1 (iX86)

#### Sun Solaris

- Sun Solaris 8 (SPARC64)
- Sun Solaris 9 (iX86)
- Sun Solaris 9 (SPARC64)
- Sun Solaris 10 (ix86)
- Sun Solaris 10 (SPARC)

#### Others

- NetBSD 2.0 (iX86)
- HP HP-UX 11.11i (HPPA)
- Apple Darwin 7.8 (PPC)



#### **Platform Classification**



- OpenPKG platforms are classified into 5 categories:
  - deprecated
  - obsolete
  - supported
  - tentative
  - forecasted

- As the name implies, only "supported" platforms are really officially supported!
- Availability on "obsolete" platforms is still provided for convenience reasons only.
- Availability on "tentative" platforms is already provided for early adopter and testing reasons.

ix86-rhel3 ix86-suse9.2 ix86-suse9 sparc64-solaris8 ix86-solaris9 ix86-mandrake10.1 ix86-netbsd2.0 ppc-darwin7.8.0 ix86-solaris10 sparc64-solaris10 tru64
ix86-freebsd5.3 ix86-freebsd4.11 ix86-debian3.0 ix86-fedora3 ix86-freebsd6.0

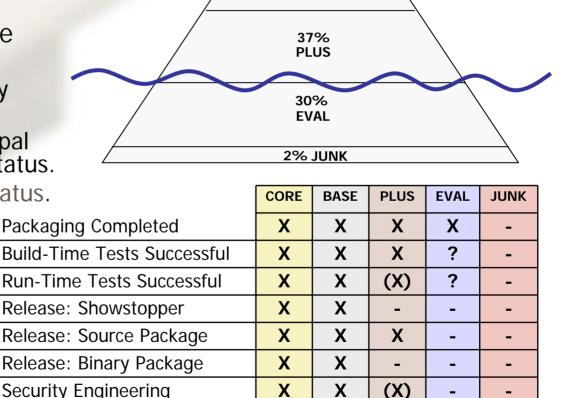
Reporter: What do you think of **Western Civilization**?

Ghandhi: I think, it would be a good idea.

Package Classification

OpenPKG packages are classified into 5 categories:

- CORE, BASE, PLUS
- EVAL, JUNK
- Classification of a package depends on:
  - CORE, BASE: decision by principal architect.
  - PLUS: decision by principal architect and package status.
  - EVAL, JUNK: package status.
- The upper half of the "iceberg" (CORE, BASE and PLŬS) make up the official releases.
- PLUS packages are going in and out as neccessary during release engineering.



4%<sup>\</sup> CORE

27% **BASE** 

<sup>&</sup>quot;If builders built buildings the way programmers wrote programs, then the first woodpecker that came along would destroy civilization." 16 — Weinberg's second law

# Packaging Approaches: Source vs. Binary



- There are two fundamentally different approaches for packaging-based software distributions:
  - providing source packages containing the vendor sources plus instructions for automated build and installation.
  - providing binary packages containing the final installation files only.
- Most packaging facilities support both approaches (including RPM), although often not equally well.
- Both approaches have each their pros and cons, nevertheless all software distributions focus on one of them.
  Beware of programmers

who carry **screwdrivers**.

— Leonard Brandwein

- OpenPKG is focused on source packages because of the proofed success of reproducably building from prestine vendor sources.
- In OpenPKG, binary packages are just an intermediate temporary result (or used for bootstrapping and emergency situations) only.

	source package	binary package
distribution size	000	888
package size	<b>(2)</b>	<b>©</b>
package dependencies	88	(2)
installation reproducability	8	000
installation run-time stability	<b>©</b> ©	8
installation system alignment	000	8
installation time	88	<u>©</u>



#### Part III: About Project

Project Roots Project Roadmap Engineering Phases Who's Who?

A distributed system is one on which I cannot get any work done, because a machine I have never heard of has crashed.

— Leslie Lamport

### **About Project:**The Roots

Premature **optimization** is the root of all evil.

— D. E. Knuth



- OpenPKG dates back in concept to 1992 when Ralf S. Engelschall (RSE) developed his Build'n'Play (BnP) and GenOPT at sd&m (sdm.de).
- BnP was a Perl based build environment for easy installation of Unix software on FreeBSD and Sun Solaris.
- GenOPT was a complex shell script which allowed to link the locally installed software into a global access layer.
- When in November 2000 RSE went to Cable & Wireless (cw.com) the BnP/GenOPT approach was not sufficient and a more complete and integrated solution was aspired.

- In-depth evaluation of major packaging facilities showed that none was able to fulfill all(!) requirements.
- Fortunately, RPM proved to be the most balanced solution, because it covers at least 80% of every(!) requirement.
- RPM was chosen, ported to more non-RedHat-Linux platforms and embedded into a elaborate bootstrapping procedure.
- On top of this, the first dozen RPM packages were developed by converting the BnP Perl/sh scripts to RPM Bash scripts.
- OpenPKG 0.9 was born!

# OpenPKG RPM: PM Requirements

**Engineering** does not require **science**. Science helps a lot, but people built perfectly good **brick walls** long before they knew why **cement** works. — *Alan Cox* 



- The OpenPKG project had the following major requirements to the Package Manager:
  - The PM has to be maximum portable to all major Unix platforms and require the minimum on other software.
  - The PM has to cover the full life-cycle of a package, starting from tracking the vendor sources to the residue-free deinstallation of the installed package.
  - The PM has to be flexible enough to be easily extensible with OpenPKG extensions.
  - The PM has to be driven with a single all-in-one package specification and through a integrated command line interface.

- The OpenPKG project evaluated (in Nov. 2000) the following PM implementations:
  - FreeBSD 4.x Ports/pkg\_xxx
  - Debian 2.2 dpkg/Apt
  - Sun Solaris 8 pkgxxx
  - RedHat RPM 4.0
- OpenPKG chose RedHat RPM because
  - it covered already 80% of all OpenPKG requirements.
  - the remaining 20% were added easily by OpenPKG.
- As of OpenPKG 2.3, the RPM 4.2.1 extensions are about
  - 9500 LoC shell extensions
  - 5000 LoC C patches
  - 450 LoC macro additions
  - 150 LoC CLI aliases

### **About Project: The Roadmap**

Open
PKG

- As of April 2005, OpenPKG already went through 8 official releases since 2001.
- Release Engineering is performed within 4-6 weeks every 4 months in order to ship 3 releases per year.
- Security Engineering is performed constantly for the last 2 releases.
- OpenPKG-CURRENT is constantly updated on a bidaily basis with the latest vendor versions.

Date	Milestone
Nov-2000	OpenPKG project kick-off
Apr-2001	OpenPKG 0.9, C&W deployment
Jan-2002	OpenPKG 1.0
Mar-2002	feature: {s,m,r,n}{usr,grp}
Jun-2002	feature: sane build environment
Aug-2002	OpenPKG 1.1
Nov-2002	feature: RDF, openpkg-tool, FSL
Dec-2002	feature: %option
Jan-2003	OpenPKG 1.2
Apr-2003	feature: GCC 3.3, RC work-off
Aug-2003	OpenPKG 1.3
Oct-2003	feature: RPM 4.2.1, platform
Jan-2003	feature: UUID, %track/Class, tag
Feb-2004	OpenPKG 2.0
May-2004	feature: OpenPKG Tool Chain, gcc 3.4
Jun-2004	OpenPKG 2.1
Oct-2004	OpenPKG 2.2
Feb-2005	OpenPKG 2.3
Mar-2005	OpenPKG Foundation e.V., SpaceNet
Jun-2005	OpenPKG 2.4
Oct-2005	OpenPKG 2.5
Dec-2005	OpenPKG GmbH, OpenPKG Registry
Mar-2006	OpenPKG Websites 2.0
Jun-2006	OpenPKG 2.6
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Some people have entirely too much **free time** on their hands.

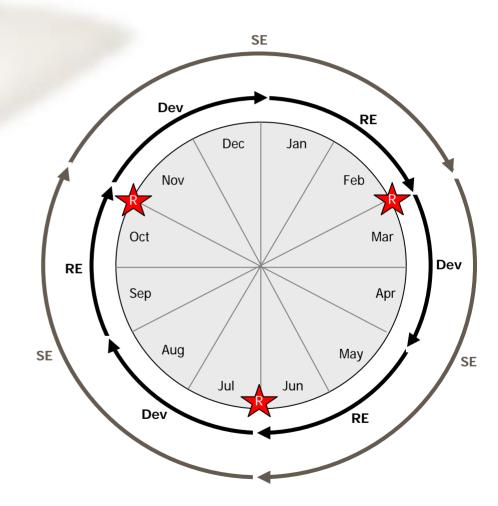
— Gene Spafford

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# **About Project: Engineering Phases**



- There are three types of recurring and overlapping phases in OpenPKG:
  - Development (Dev)
  - Release Engineering (RE)
  - Security Engineering (SE)
- Development Phase: implement new features, major changes, work-off packaging, ...
- Release Engineering Phase: fix building of packages, prepare release documents, ...
- Security Engineering Phase: ongoing effort to track security issues, backport and prepare patches, write security advisories, ...



# **Engineering Phases:** Release Engineering



- Release Engineering is the recurring procedure where a new OpenPKG release is made.
- The frequency of 4 months is a balance between...
  - making the latest vendor software versions available for production environments.
  - providing a stable and consistent set of packages.
  - able to support risk free security updates for existing installations.
  - allow reproducable installations through fixated package versions.
  - having a limited amount of sponsored and contributed manpower and resources available.

- The Release Engineering steps mainly involve:
  - updating the OpenPKG build farm to the latest OS vendor versions/patchlevels.
  - fixing all CORE/BASE/PLUS packages to work on all supported platforms.
  - blessing EVAL class packages for PLUS class if they work on all platforms in order to increase release extend.
  - rolling the source and binary package distribution on all platforms for CORE/BASE/PLUS.
  - quality testing the packages.
  - updating documentation and publically publishing the results.

# **Engineering Phases: Security Engineering**



- Security Engineering is an important task in OpenPKG because every release has a lifetime (usually 8 months).
- During the release life-time, existing installations are maintained with on-demand security updates.
- Deploying an OpenPKG security update is risk free, i.e., the user is guaranteed that no incompatible functional change or even new feature exists in any release update packages.
- The OpenPKG project achieves this by fully back-porting security fixes to the actually packaged vendor version. There is no simple vendor version upgrade made.

- The OpenPKG community is informed through public security advisories, summarizing the security issue and providing detailed information about affected releases and package versions.
- The OpenPKG project participates in closed vendor forums to get earliest possible notifications about security issues and to share own informations with other vendors.
- As a result of the ongoing OpenPKG security engineering process, the community gets security fixes as fast as possible.

The only **secure** computer is one that's unplugged, locked in a safe, and buried 20 feet under the ground in a secret location... and I'm **not** even too sure about that one.

# Who's Who? (1) Ralf S. Engelschall



Person Details:

Name: Ralf S. Engelschall

Born: November 17th, 1972

Nationality: German

Status: married, 2 children

Profession: Computer Scientist

Experience: 18 years of computing

Ralf S. Engelschall is the founder and principal architect of the OpenPKG project.

He is the author of about 90% of all OpenPKG packages.

Together with the OpenPKG Foundation he holds the copyright on OpenPKG.

He is also founder and president of the OpenPKG Foundation e.V. His other well-known Open Source Software achievements:

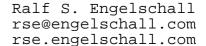
founder, principal architect and author of OSSP.

co-founder and developer at OpenSSL.

founder and author of Apache mod\_ssl, author of Apache mod\_rewrite, mod\_dso and APACI

developer at FreeBSD.

A hacker does for **love** what others would **not** do for **money**.



#### Who's Who? (2) OpenPKG Foundation e.V.



- The social community around OpenPKG forms up in the OpenPKG Foundation e.V. http://www.openpkg.net/
- Excerpt from the Foundation constitution: "Intention of the OpenPKG Foundation e.V. is the ideational, financial, material and manned support of the Open Software Project OpenPKG."
- The OpenPKG Foundation is a non-profit organisation, founded 2005 by Ralf S. Engelschall, Thomas Lotterer and OpenPKG developers.

The OpenPKG Foundation is established as an association under German law and regulated by a registered association constitution and companion bylaws following democratic rules.

**Teamwork** is essential: There is always one you can **blame** it on.



When I was a boy I was told **anybody** can become **president**. I'm beginning to believe it... — Clarence Darrow

#### Who's Who? (3) Sponsors

Open
PKG

- In addition to the development efforts provided individuals during their free time, the OpenPKG project is backed by sponsors from the IT industry.
- The sponsors mainly provide:
  - human resources (man-power)
  - hardware resources (servers)
  - hosting resources (datacenter)
  - network resources (Internet)
- Between 1992 and 2000, the primary sponsor of OpenPKG's predecessors was sd&m. http://www.sdm.de/
- Between 2000 and 2005, the primary sponsor of OpenPKG was Cable & Wireless. http://www.cw.com/

- Since 2005, the primary sponsors of OpenPKG are:
  - OpenPKG Foundation e.V. http://www.openpkg.net/ providing human resources and hardware resources.



SpaceNet AG http://www.space.net/ providing hosting resources and network resources.





#### Part IV: User Perspectives

OpenPKG RPM Crash-Course OpenPKG Live (Demonstration) Package Lifecycle

A supercomputer is a machine, that runs an endless loop in just 2 seconds.

### OpenPKG RPM Crash-Course



- Bootstrapping Instance:
  - \$ sh openpkg-\*.src.sh
    \$ sh openpkg-\*.\*-\*.sh
- Installing Packages:

```
$ openpkg rpm -rebuild \
  foo-*.src.rpm
# openpkg rpm -Uvh \
  foo-*.*-*.rpm
```

- Starting/Stopping Services:
  # openpkg rc foo stop start
  - # openpkg rc foo status
- Removing Packages:
  # openpkg rpm -e foo
- Removing Instance:

```
# openpkg rpm -e `openpkg rpm \
  -q --whatrequires openpkg`
# openpkg rpm -e openpkg
```

```
Query Information:
```

```
$ openpkg rpm -qa
$ openpkg rpm -qi foo
$ openpkg rpm -qlv foo
$ openpkg rpm -qf \
   /path/to/file
$ openpkg rpm -qpi \
   foo-*.rpm
$ openpkg rpm -qp \
   -requires foo-*.rpm
```

- Verify Integrity:
  - # openpkg rpm -V foo
    # openpkg rpm -Va
- Reading RPM Manual: \$ openpkg man rpm

Everybody **falls** the first time. It doesn't mean anything.

— The Matrix

#### OpenPKG Live (1)



Build binary from source bootstrap package

```
$ TMPDIR=/var/tmp; export TMPDIR; cd $TMPDIR
                                                               "The idea is to fall
$ ftp ftp.openpkg.org
                                                               and miss the ground."
Connected to ftp.openpkg.org.
                                                                — Douglas Adams.
                                                                 A Hitchhiker's Guide to the galaxy.
220 ftp.openpkg.org OpenPKG Anonymous FTP Server ready.
Name (ftp.openpkg.org): anonymous
331 Anonymous login ok, send your email address as password.
Password: you@example.com
230- [...] Welcome to OpenPKG.org! [...]
230 Anonymous access granted, restrictions apply.
ftp> bin
200 Type set to I.
ftp> cd release/2.5/SRC
ftp> get openpkg-2.5.0-2.5.0.src.sh
ftp> bye
221 Goodbye.
$ sh ./openpkg-2.5.0-2.5.0.src.sh --tag=opkg \
  --prefix=/usr/opkg --user=opkg --group=opkg
OpenPKG 2.5-RELEASE Source Bootstrap Package, version 2.5.0
Building for prefix /usr/opkg on current platform
++ extracting OpenPKG source distribution
++ building OpenPKG binary distribution
[...]
$ ls -1 openpkg-*
-rw-r--r- 1 foo foo 18558976 Oct 20 10:20 openpkg-2.5.0-2.5.0.src.sh
-rw-r--r- 1 foo foo 16997568 Oct 20 10:20 openpkg-2.5.0-2.5.0.src.rpm
-rw-r--r- 1 foo foo 6230016 Oct 20 10:20 openpkg-2.5.0-2.5.0.ix86-freebsd5.4-opkg.sh
-rw-r--r- 1 foo foo 5989118 Oct 20 10:20 openpkg-2.5.0-2.5.0.ix86-freebsd5.4-opkg.rpm
```

### OpenPKG Live (2)



Install binary bootstrap package to create instance

```
$ su -
Password: ****
# sh ./openpkg-2.5.0-2.5.0.ix86-freebsd5.4-opkg.sh
OpenPKG 2.5-RELEASE Binary Bootstrap Package, version 2.5.0
Built for prefix /tmp/openpkg on target platform ix86-freebsd5.4
++ hooking OpenPKG instance into system environment
++ creating OpenPKG instance root directory "/usr/opkg"
[...]
# exit
$ ls -1 /usr/opkq
             1 opkq
                     opkq
                             911 Oct 20 10:20 README
-rw-r--r--
             6 opkg
                     opkq
                             512 Oct 20 10:20 RPM
drwxr-xr-x
drwxr-xr-x 2 opkq
                     opkq
                             512 Oct 20 10:20 bin
drwxr-xr-x 2 opkg
                     opkq
                             512 Oct 20 10:20 cgi
drwxr-xr-x 4 opkq
                             512 Oct 20 10:20 etc
                     opkq
drwxr-xr-x 3 opkq
                     opkq
                             512 Oct 20 10:20 include
drwxr-xr-x 2 opkq
                     opkq
                             512 Oct 20 10:20 info
drwxr-xr-x 3 opkq
                     opkq
                             512 Oct 20 10:20 lib
                             512 Oct 20 10:20 libexec
drwxr-xr-x
           3 opkg
                     opkq
drwxr-xr-x 10 opkq
                     opkg
                             512 Oct 20 10:20 local
                     opkq
                             512 Oct 20 10:20 man
drwxr-xr-x 20 opkg
drwxr-xr-x
           2 opkg
                     opkq
                             512 Oct 20 10:20 pub
             2 opka
                     opkg
                             512 Oct 20 10:20 sbin
drwxr-xr-x
             2 opkq
                     opkq
                             512 Oct 20 10:20 share
drwxr-xr-x
             2 opkg
                     opkq
                             512 Oct 20 10:20 var
drwxr-xr-x
$ /usr/opkg/bin/openpkg rpm -qa
                                                                 A computer scientist is
openpkg-2.5.0-2.5.0
                                                                 someone who fixes things
qpq-pubkey-63c4cb9f-3c591eda
                                                                 that aren't broken.
$_
```

#### OpenPKG Live (3)



Install OpenPKG package for GNU Bash (example)

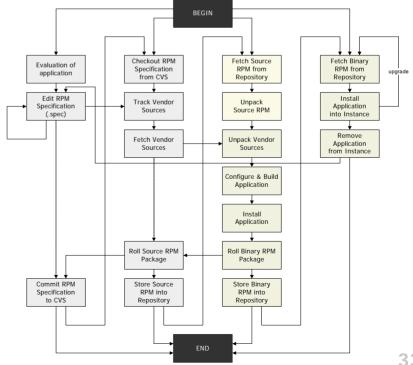
```
$ /usr/opkg/bin/openpkg rpm --rebuild \
 ftp://ftp.openpkg.org/release/2.5/SRC/bash-3.0.16-2.5.0.src.rpm
Installing ftp://ftp.openpkq.org/release/2.5/SRC/bash-3.0.16-2.5.0.src.rpm
[...]
Wrote: /usr/opkg/RPM/PKG/bash-3.0.16-2.5.0.ix86-freebsd5.4-opkg.rpm
$ su -
# /usr/opkg/bin/openpkg rpm -Uvh \
  /usr/opkg/RPM/PKG/bash-3.0.16-2.5.0.ix86-freebsd5.4-opkg.rpm
Preparing...
                          ############# [100%]
  1:bash
                           ############# [100%]
# exit
$ /usr/opkg/bin/openpkg rpm -qlv bash
-rwxr-xr-x 1 opkg opkg 539068 Oct 20 10:20 /usr/opkg/bin/bash
drwxr-xr-x 2 opkg opkg
                              0 Oct 20 10:20 /usr/opkg/etc/bash
-rw-r--r-- 1 opkg opkg
                          2756 Oct 20 10:20 /usr/opkg/etc/bash/profile
-rw-r--r-- 1 opkg opkg 342251 Oct 20 10:20 /usr/opkg/info/bash.info
-rw-r--r-- 1 opkg opkg 228383 Oct 20 10:20 /usr/opkg/man/man1/bash.1
$ /usr/opkg/bin/openpkg rpm -qi bash
Name:
      bash
                                  Source RPM:
                                                bash-3.0.16-2.5.0.src.rpm
Version: 3.0.16
                                  Signature:
                                                md5:e943b1ae7004def2baa91563341ad9d3
Release: 2.5.0
                                  Build Host:
                                                foo.example.com
Group: Shell
                                  Build System: ix86-freebsd5.4
Class: CORE
                                  Build Time:
                                                Wed Oct 20 10:20:00 2005
Distrib: OpenPKG
                                  Install Time: Wed Oct 20 10:20:30 2005
License: GPL
                                  Install Size: 1112458 bytes
Packager: The OpenPKG Project
                                  Relocations:
                                                /usr/opkq
         Free Software Foundation
Vendor:
[...]
                                                              Seek simplicity but distrust it. — A. N. Whitehead
```

### Package Lifecycle (1)

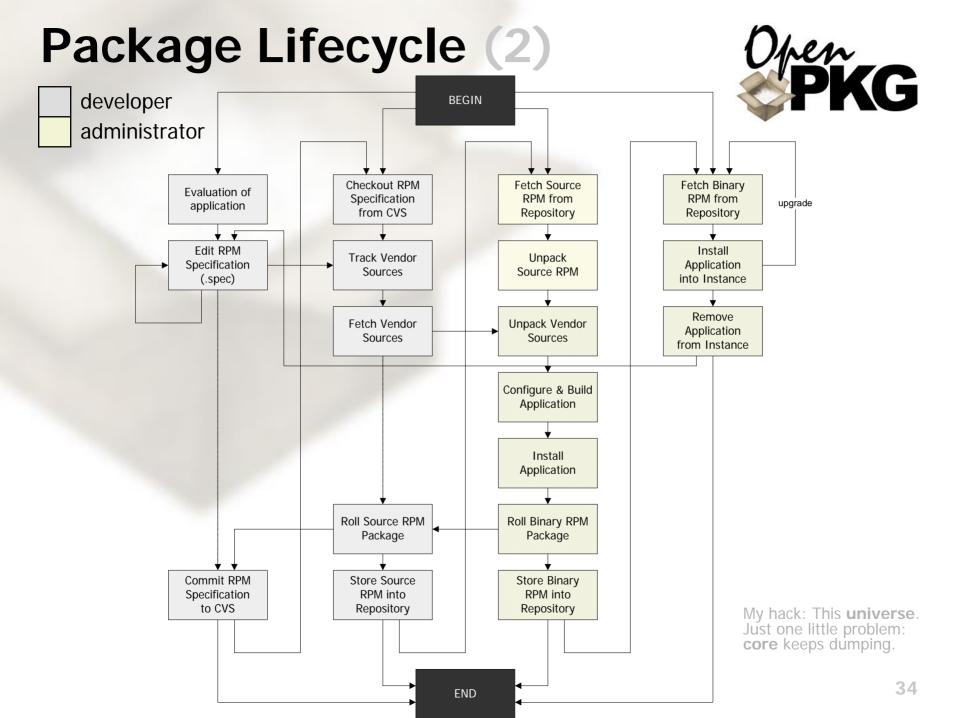


- The lifecycle of a package is the most important part to understand in OpenPKG.
- In OpenPKG, the lifecycle is an extended RPM package lifecycle because of extensions to RPM.
- The lifecycle consists of overlapping steps performed by two parties:
  - OpenPKG developers creating packages.
  - OpenPKG administrators deploying packages.

- The developer performs most of the administrator steps during build-time and run-time testing.
- The administrator repeats some of the developer steps during building from source.



You can check out any time you like, but you can never leave. — The Eagles, Hotel California





#### Part V: Developer Perspectives

Package Components

Package Specification Package Building

Development: Version Tracking

Development: CVS Repository

Development: Build Farm

Computer science is no more about computers than astronomy is about telescopes. — E. W. Dijkstra

#### **Package Components**



- Package Specification:
  - central OpenPKG RPM
    packaging information
    (name.spec)
- Vendor Sources:
  - vendor tarball
    (name-version.tar.gz)
  - vendor patches
    (name-version.patch)

- Extra Packaging Files
  - packager or third-party patches
    (name.patch[.tag])
  - run-command scripts, FSL configurations, etc. (rc.name, fsl.name)
  - default configuration files
     (name.conf, ...)

"UNIX is simple.
It just takes a genius to understand its simplicity."

— Dennis Ritchie

```
6162 Mar 27
                                               09:14 bash.spec
                    openpkg
            1 rse
                    openpka
                                  5305 Jan 23 13:47
                                                     bash.patch
           1 rse
                                  2752 Feb 18 11:30
                    openpka
                                                     profile
           1 rse
                              1956216 Feb 24 23:02
                    openpkg
                                                     bash-3.0.tar.qz
           1 rse
                                  1132 Feb 24 23:02 bash30-001
           1 rse
                    openpkg
                                   755 Feb 24 23:02 bash30-002
                    openpkg
           1 rse
-\gamma w - \gamma - -\gamma - -
                                  2356 Feb 24 23:02 bash30-003
                    openpkg
            1 rse
                                  1110 Feb 24 23:02
                    openpkg
                                                     bash30-004
            1 rse
                    openpkg
                                  2217 Feb 24 23:02
                                                     bash30-005
           1 rse
                    openpkg
                                  3155 Feb 24 23:02|bash30-006
                                  1072 Feb 24 23:02 bash30-007
-rw-r--r-- 1 rse
                    openpkg
```

### Package Specification (1)



- Every OpenPKG RPM package specification follows exactly the same structure and is strictly checked syntactically.
- The section ordering is:
  - macro defines
  - package headers
  - package options
  - source references
  - package dependencies
  - package description
  - version tracking
  - build preparation
  - configuration & building
  - installation
  - file determination
  - cleanup
  - deploy-time scripting

echo "ac cv header wchar h=no" # package version # force d %define V\_base\_real 3.0 %define V\_base\_comp 30 %define V plvl raw 13 echo "ac c %define V plvl pad 013 echo "ac c # package information ) >config.cac Name: CC="%{1\_cc}" Summary: Bourne-Again Shell CFLAGS="%{1\_c URL: http://cnswww.cns.cwru.edu/~chet/bash/bashtop.html ./configure Vendor: Free Software Foundation Packager: The OpenPKG Project --prefix= Distribution: OpenPKG --without Class: --withou Group: %{l\_shtool} License -e 's;^\ %{V\_base\_real}.%{V\_plvl\_raw} Version: pathnam Release: %{1 shtool} # list of Source0: ftp://ftp.cwru.edu/pub/bash/bash-%{V\_base\_real}.tar.gz Sourcel: build pa Datch(). %{1\_make} %{1 Patch1: ftp://ftp.cwru.edu/pub/bash/bash-%{V\_base\_real}-patches/bash%{V\_base\_comp}-001 ftp://ftp.cwru.edu/pub/bash/bash-%{V\_base\_real}-patches/bash%{V\_base\_comp}-002 ftp://ftp.cwru.edu/pub/bash/bash-%{V\_base\_real}-patches/bash%{V\_base\_comp}-003 Patch2+ Patch3. # install p ftp://ftp.cwru.edu/pub/bash/bash-%{V\_base\_real}-patches/bash%{V\_base\_comp}-004 Patch4 · rm -rf \$RPM\_E ttp://ttp.cwru.edu/pub/bash/bash%(V base real)-patches/bash%(V base comp)-005
ttp://ttp.cwru.edu/pub/bash/bash%(V base real)-patches/bash%(V base comp)-005
ttp://ttp.cwru.edu/pub/bash/bash%(V base real)-patches/bash%(V base comp)-007 Patch5: %{1\_make} %{ Patch6: prefix=\$F Patch7: ftp://ftp.cwru.edu/pub/bash/bash-%{V\_base\_real}-patches/bash%{V\_base\_comp}-008 ftp://ftp.cwru.edu/pub/bash/bash-%{V\_base\_real}-patches/bash%{V\_base\_comp}-009 ftp://ftp.cwru.edu/pub/bash/bash-%{V\_base\_real}-patches/bash%{V\_base\_comp}-0107 Patch8. strip dow Patch9: rm -f \$RPM\_BU Patch10+ rm -f SRPM BU ftp://tp.owru.edu/pu/bash/bash % (V base real)-patches/bash % (V base comp)-011 ftp://tp.owru.edu/pub/bash/bash % (V base real)-patches/bash (V base comp)-012 ftp://tp.owru.edu/pub/bash/bash % (V base real)-patches/bash (V base comp)-013 Patch11: rm -f \$RPM BU Patch12: strip \$RPM BU Patch13: install g build information %{l\_shtool} Prefix: %{l\_prefix} SRPM BUIL BuildRoot: %{l\_buildroot} %{1 shtool} i BuildPreReq: OpenPKG, openpkg >= 20040130 %{SOURCE OpenPKG, openpkg >= 20040130 PreReq: AutoReq: determin AutoRegProv: %{l\_rpmtool} %{l\_files Bash (Bourne-Again Shell) is an sh-compatible command language interpreter %files -f files that executes commands read from the standard input or from a file. Bash also incorporates useful features from the Korn and C shells (ksh and csh). Bash is intended to be a conformant implementation of the IEEE POSIX Shell and Tools specification (IEEE Working Group 1003.2). rm -rf \$RPM\_B %track prog bash = { if [ ".\$1" = version = %{V\_base\_real} displ = ftp://ftp.cwru.edu/pub/bash/ url if [ -f / regex = bash-(\_\_VER\_\_)\.tar\.gz prog bash:patches = version = %{V\_base\_comp}-%{V\_plvl\_pad} = ftp://ftp.cwru.edu/pub/bash/ regex = (bash-\d+\.\d+[a-z]+-patches) = ftp://ftp.cwru.edu/pub/bash/\_\_NEWVER / regex  $= bash(\S+-\d+)$ %setup -q -n bash-%{V\_base\_real} %patch -p0 -P 0 1 2 3 4 5 6 7 8 9 10 11 12 13 %{l\_shtool} subst \ -e 's;@l\_openpkg\_release@;%{l\_openpkg\_release};' \

( # force disabled wide-character support

Politics is for the moment, an **equation** lasts **eternity**.

— Albert Einstein

### Package Specification (2)



In detail: Defines, Headers, Sources, Dependencies

```
package version
                                                                              What you see
%define
              V base real 3.0
                                                                              is all you get.
              V_base comp 30
%define
                                                                               — Brian Kernighan
%define
              V plvl raw 16
              V_plvl pad 016
%define
   package information
Name:
              bash
Summary:
              Bourne-Again Shell
              http://cnswww.cns.cwru.edu/~chet/bash/bashtop.html
URL:
              Free Software Foundation
Vendor:
Packager:
              The OpenPKG Project
Distribution: OpenPKG
Class:
              CORE
Group:
              Shell
License:
              GPL
              %{V_base_real}.%{V_plvl_raw}
Version:
Release:
              2.5.0
   list of sources
              ftp://ftp.cwru.edu/pub/bash/bash-%{V base real}.tar.gz
Source0:
              profile
Source1:
Patch0:
              bash.patch
              ftp://ftp.cwru.edu/pub/bash/bash-%{V_base_real}-patches/bash%{V_base_comp}-001
Patch1:
              ftp://ftp.cwru.edu/pub/bash/bash-%{V_base_real}-patches/bash%{V_base_comp}-002
Patch2:
              ftp://ftp.cwru.edu/pub/bash/bash-%{V base real}-patches/bash%{V base comp}-003
Patch3:
              ftp://ftp.cwru.edu/pub/bash/bash-%{V_base_real}-patches/bash%{V_base_comp}-015
Patch15:
              ftp://ftp.cwru.edu/pub/bash/bash-%{V_base_real}-patches/bash%{V_base_comp}-016
Patch16:
   build information
Prefix:
              %{l_prefix}
              %{| buildroot}
BuildRoot:
BuildPreReq:
              OpenPKG, openpkg >= 2.5.0
              OpenPKG, openpkg >= 2.5.0
PreReq:
AutoReq:
              no
```

### Package Specification (3)



In detail: Description, Tracking, Preparation

```
%description
    Bash (Bourne-Again Shell) is an sh-compatible command language interpreter
    that executes commands read from the standard input or from a file. Bash
    also incorporates useful features from the Korn and C shells (ksh and csh).
    Bash is intended to be a conformant implementation of the IEEE POSIX Shell
    and Tools specification (IEEE Working Group 1003.2).
%track
    proq bash = {
                  = %{V base real}
        version
                  = ftp://ftp.cwru.edu/pub/bash/
        url
                  = bash-( VER )\.tar\.gz
        regex
    prog bash:patches = {
                  = %{V base comp}-%{V plvl pad}
        version
       url
                  = ftp://ftp.cwru.edu/pub/bash/
                  = (bash-\d+\.\d+[a-z]+-patches)
        regex
        url
                  = ftp://ftp.cwru.edu/pub/bash/ NEWVER /
                  = bash(\S+-\d+)
        regex
%prep
       unpack and patch distribution
    %setup -q -n bash-%{V_base_real}
    %patch -p0 -P 0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16
        brand with OpenPKG release and fix patchlevel
    %{1 shtool} subst \
        -e 's;@l_openpkg_release@;%{l_openpkg_release};' \
        version.c
                                                                            Beware of bugs in
    %{l shtool} subst \
                                                                            the above code:
        -e 's;\(PATCHLEVEL\) 0;\1 %{V_plvl_raw};' \
                                                                            I have only proved it
        patchlevel.h
                                                                            correct, not tried it.
                                                                                — D.E. Knuth
```

### Package Specification (4)



In detail: Configuration and Building

```
%build
        configure package
    ( # force disabled wide-character support
      echo "ac cv header wchar h=no"
      echo "ac cv header wctype h=no"
      echo "ac cv func mbsrtowcs=no"
         force disabled internationalization support
      echo "ac cv header libintl h=no"
      echo "ac cv func gettext=no"
      echo "ac cv func textdomain=no"
      echo "ac cv func bindtextdomain=no"
      echo "ac cv lib intl bindtextdomain=no"
    ) >config.cache
   CC="%{1 cc}" \
   CFLAGS="%{1 cflags -0}" \
    ./configure \
        --cache-file=./config.cache \
        --prefix=%{l prefix} \
        --disable-multibyte \
        --enable-debugger \
        --without-gnu-malloc \
        --without-curses \
        --disable-nls
    %{l_shtool} subst \
        -e 's;^\(#define.*SYS_PROFILE["^]*\).*;\1 "%{l_prefix}/etc/bash/profile";' \
        pathnames.h
    %{l shtool} subst \
        -e 's;/etc/profile;%{1_prefix}/etc/bash/profile;' \
        doc/bash.1
       build package
    %{l_make} %{l_mflags}
                                                                    Try to understand everything.
                                                                    but believe nothing!
```

### Package Specification (5)



In detail: Installation, File Determination, Cleanup

```
%install
       install package
    rm -rf SRPM BUILD ROOT
    %{l_make} %{l_mflags} install \
        prefix=$RPM BUILD ROOT%{1 prefix}
       strip down installation
    rm -f $RPM BUILD ROOT%{l prefix}/info/dir
    rm -f $RPM BUILD ROOT%{l prefix}/man/man1/bashbug.1
    rm -f $RPM BUILD ROOT%{1 prefix}/bin/bashbuq
    strip $RPM BUILD ROOT%{| prefix}/bin/bash
        install global configuration
    %{1 shtool} mkdir -f -p -m 755 \
        $RPM BUILD ROOT%{l prefix}/etc/bash
    %{l_shtool} install -c -m 644 %{l_value -s -a} \
        %{SOURCE profile} SRPM BUILD ROOT%{l_prefix}/etc/bash/
        determine installation files
    %{l rpmtool} files -v -ofiles -r$RPM BUILD ROOT \
        %{l files std} \
        '%config %{l prefix}/etc/bash/profile'
%files -f files
%clean
    rm -rf $RPM BUILD ROOT
```

The number of UNIX installations has grown to **10**, with **more expected**. — *The UNIX Programmer's Manual*, 2nd Edition, June, 1972

### Package Specification (6)

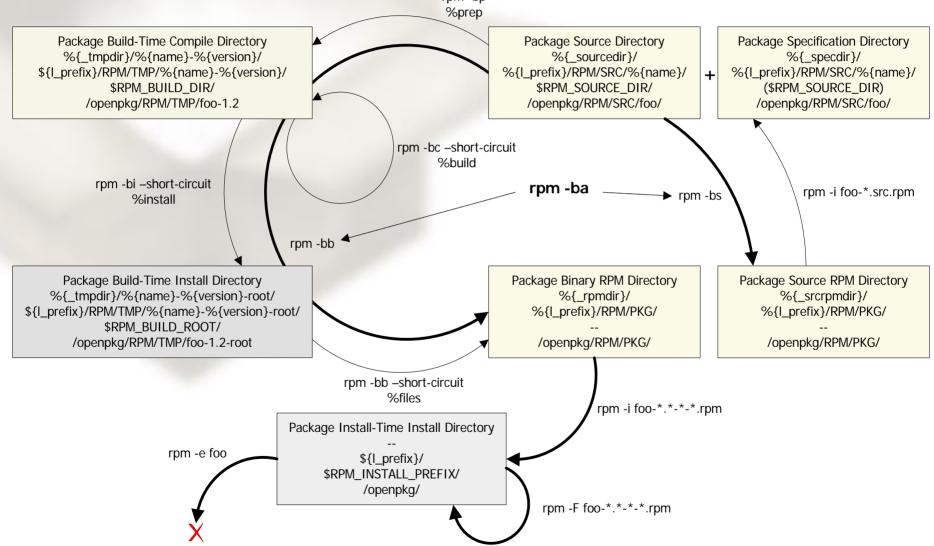


In detail: Post-Installation Processing

I conclude that there are two ways of constructing a software design: One way is to make it so **simple** that there are **obviously no deficiencies** and the other way is to make it so **complicated** that there are **no obvious deficiencies**.

## Package Building: RPM Control/Data Flow





Patient: Doctor, it hurts when I do this!

**Doctor**: Well, then don't do it.

## Development: Version Tracking

- OpenPKG RPM supports a custom

  Section %track which contains

  | X | | Insected | Contains | Contain
- A vcheck(1) configuration is:

vcheck(1) configurations.

- last known version
- URL where the versions are referenced
- regular expression how the versions can be extracted from the text under the URL
- All 800 OpenPKG packages contain a %track section for checking all external source files of a package.
- On a bi-daily basis all %track sections are executed and a report sent to the OpenPKG developers.
- See also: openpkg-dev@openpkg.org

**Life** is just a **beta-version**. Don't expect it to be **bug-free**.



at, 20 Mar 2004 07:51:46 ines 110 <mark>[OpenPKG]</mark> penPKG Version Tracker <	Version Tracking Repor	g-dev Thread 75 of 1 rt (2004-03 No responses at Engelscha
OpenPKG Version Tracking		
D		
Reporting Time: 2004- Tracking Duration: 0:40:	36 (H:M:S)	
Tracking Input: 1025 Tracking Result: 956 u	sources (703 packages) p-to-date, 21 out-dated	d, 48 error
		out-dated because newer
		oonding OpenPKG packages.
	Old Version	New Version
apache2	2.0.48	2.0.49
atk curl	1.2.4 7.11.0	1.6.0 7.11.1
CVS	1.12.5	1.12.6
fvwm glib2	2.4.17 2.2.3	2.4.18 2.4.0
gtk2 kde-arts	2.2.4 1.1.4	2.4.0 1.2.1
kde-base	3.1.4 3.1.4	3.2.1
kde-libs mozilla-mplaver	3.1.4 1.2	3.2.1 2.50
mozilla-mplayer openpkg:curl pango	7.11.0 1.2.5	7.11.1
perl-gtk:Gtk2-Perl:Glib	1.039	1.4.0 1.0391
perl-gtk:Gtk2-Perl:Gtk perl-tk:Tk swnantic	1.039 804 025 heta16	1.0391 804.026
Dynaporo	0.41	0.48.1 [
tar vorbis-libs:libao	1.13.92 0.8.4	1.13.93 [ 0.8.5
xine-lib	1-rc3a 4.0.9	1-rc3b 4.2.0
<pre>[1] synaptic: rse. savan [2] tar: rse: 1.13.93: b</pre>		
The following 48 sources an error occurred while		
 Package	Old Version	Error
amd	6.0.9	connection failed or ti
arpd	N 2	connection failed or [
bind:DLZ bs	0.6.0 0.99b2	regex didn't match (pro
cocor	17	connection failed or ti
easysoap expat	0.6.1 1.95.7	regex didn't match (pro regex didn't match (pro
firefox flex:release	0.8 2.5.4a	2nd connection failed o connection failed or ti
flex:release fribidi		regex didn't match (pro
ghostscript-esp:gnu-gs-f	onts-other 6.0	connection fai

# Development: CVS Repository

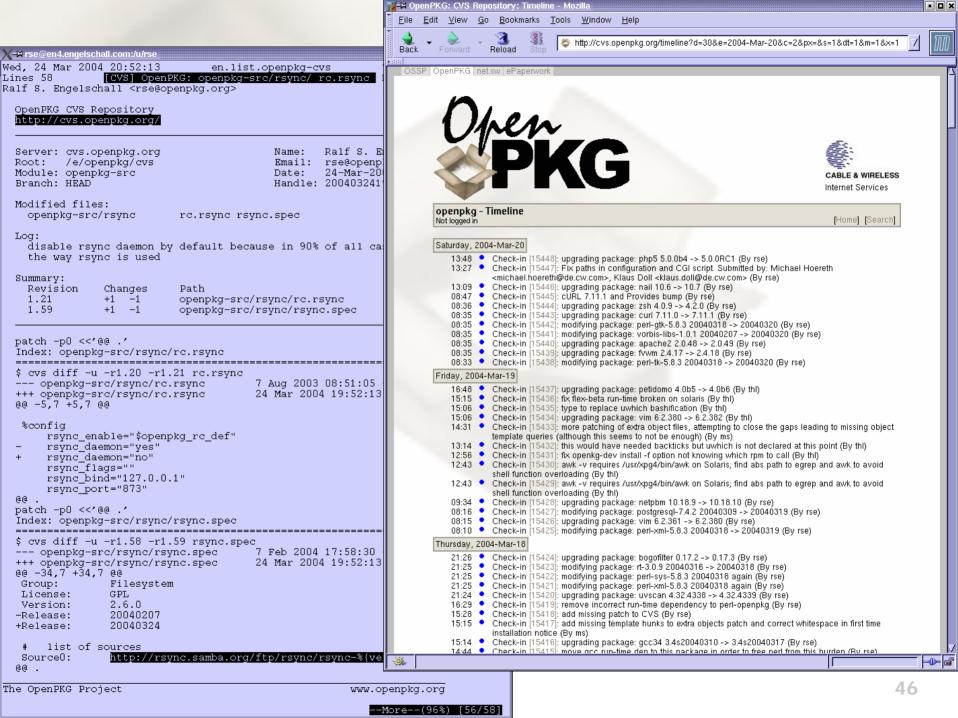
- All sources of OpenPKG are stored in a central CVS based repository system.
- Every "Commit" to the repository is real-time tracked both with detailed reports via Email and on-line via CVSTrac.
- Every OpenPKG release is an own "branch" in the repository.
- See also: http://cvs.openpkg.org/ openpkg-cvs@openpkg.org

Murphy's Law is recursive: Washing your car to make it rain doesn't work.



Thread 212 of 343

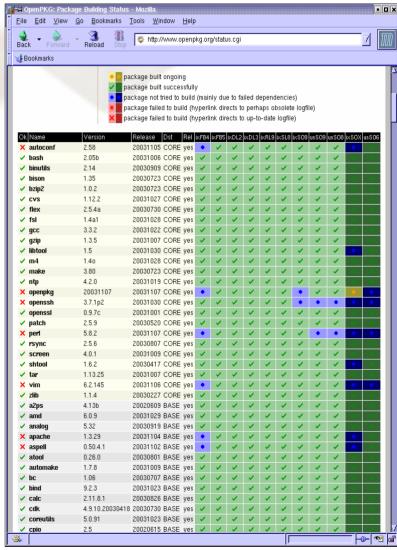




## Development: Build Farm

- OpenPKG packages are constantly tested on a large set of different platforms.
- For this a "build farm" is used (provided by the OpenPKG Foundation e.V.), consisting of machines which constantly fetch the latest OpenPKG-CURRENT and try to build changed packages.
- The result is a status page on the website which shows the latest status of each package on each platform.
- The developers watch this status page to see where something has to be fixed.
- See also: http://www.openpkg.org/status.cgi







### Part VI: Some Gory Details

The "Bootstrap" (Package) Run-Command Facility (RC) OSSP fsl (Faking Syslog Library)

A diplomat is someone who can tell you to go to hell in such a way that you will look forward to the trip.

### The "Bootstrap" (Package)



- OpenPKG technically consists of the essential "openpkg" RPM package plus 880 other RPM packages based on it.
- The "openpkg" package is called "the bootstrap" because it is
  - both a regular RPM package containing the RPM framework
  - and a elaborate bootstrapping procedure able to install itself with itself from scratch.
- This way OpenPKG RPM is 100% packaged by itself and especially is able to upgrade its RPM framework with itself.

All the **good things**you want to do in your **life**have to be **started** in the next
few hours, days or weeks.

— Tom DeMarco

- The bootstrapping works by...
  - emulating a minimum functional subset of RPM with a shell script.
  - building and installing the "openpkg" package content with the RPM emulation into a temporary area.
  - faking the rebuild and in-place re-installation of the "openpkg" package with the RPM from the temporary area in order to record RPM into its own RPM database.
  - rolling a bootstrapping binary shell script and binary RPM package from the temporary area.

#### Run-Command Facility (1) Overview



- OpenPKG provides a flexible and integrated Run-Command (RC) facility.
- The OpenPKG RC facility is...
  - based on ideas from the NetBSD 1.6 and FreeBSD 5 RC facility (no run-levels, rc.d/ directory, dependencies, shared RC shell functions, rc.conf functionality, etc).
  - designed with a RPM-style script sectioning syntax (e.g. %start) and an all-in-one specification approach for seamless integration into the RPM scope.
  - integrates both startup/shutdown (boot!) and periodic (cron!) run-command functionality.

- A run-command script in OpenPKG RPM and RC is always a GNU Bash script, independent of the underlying platform.
- As a result, for a particular packaged application...
  - the OpenPKG RPM package specification covers the build-time and install-time run-commands.
  - the OpenPKG RC package specification covers the run-time run-commands.
- The OpenPKG RC facility consists of:
  - prefix/etc/rc
  - prefix/etc/rc.func
  - prefix/etc/rc.conf
  - prefix/etc/rc.d/rc.package

To me **Vi** is **Zen**. To use Vi is to practice Zen. Every command is a **Koan**. Profound to the user, unintelligible to the uninitiated. You discover truth everytime you use it. — *Achim Bohnet* 

# Run-Command Facility (2) Gory Details



- Command Line Interface:
   # openpkg rc package command
- The package argument is
  - either foo (particular package).
  - or all (all packages at once).
- The *command* argument is an arbitrary command orresponding to a "%command" section in rc.package.
- The following commands are well-known and implemented by all packages with rc.package: status start stop
- Other well-known sections: restart reload quarterly hourly daily weekly monthly

- Two special sections exist:
  - %config: contains defaults for configuration variables which can be overridden from rc.conf
  - %common: contains runcommands common to all other sections (except %config)
- Running prefix/bin/openpkg rc foo start runs a GNU Bash script assembled from
  - %config sections from all prefix/etc/rc.d/rc.\*
  - sourcing of
    prefix/etc/rc.conf
  - %common section from
    prefix/etc/rc.d/rc.foo
  - %start section from
    prefix/etc/rc.d/rc.foo

### OSSP fsl (Faking Syslog Library)



- An inherent design goal of OpenPKG is to support multiple instances.
- Major problems with multiple installations of the same application are
  - the listening to the network address/port.
  - the logging via the central syslog(3) facility.
- Conflicts on network listening most of the time can be solved easily by just re-configuring the application.
- Syslog(3) usage in multiple installations of the same application usually results in merged logfile entries in the central logfiles.

- OpenPKG solves the syslog(3) problem with OSSP fsl, a faking syslog(3) library.
- OSSP fsl emulates the syslog(3) API but instead of sending the log message to syslogd(8) it is sending it through a tree of chained channels.
- The tree of chained channels can be configured individually for each application through pattern matching in prefix/etc/ fsl/fsl.package.
- OpenPKG by default links all applications using syslog(3) against OSSP fsl and directs their log messages to logfiles staying inside their OpenPKG instance (usually prefix/var/ package/package.log)



#### Part VII: Finish

More about OpenPKG...

The **Apache Group**: a collection of talented individuals who are trying to perfect the art of **never finishing** something.

— Rob Hartill

### More about OpenPKG...



- The Website: http://www.openpkg.org/
- The FTP Server: ftp://ftp.openpkg.org/
- The RSYNC Server: rsync://rsync.openpkg.org/
- The CVS Server: http://cvs.openpkg.org/
- The OpenPGP Key Server: http://pgp.openpkg.org/ hkp://pgp.openpkg.org/
- The Community Mailing Lists: openpkg-announce@openpkg.org openpkg-users@openpkg.org openpkg-dev@openpkg.org openpkg-cvs@openpkg.org



I have made this **longer** than usual because I **lack the time** to make it **shorter**. — *Blaise Pascal*